



**DISABLED VETERANS'  
REAL ESTATE TAX EXEMPTION PROGRAM  
APPLICATION FOR EXEMPTION FROM REAL PROPERTY TAXES**

**Important Facts to Remember when Applying**

- ☐ Type or clearly print all requested information.
- ☐ The certification at the end of the application must be processed through your local County Director for Veterans' Affairs or designated County VSO.
- ☐ New Applications must be date stamped by your County Office of Tax Assessment.

**Required Documents**

- ☐ ~~VA Rating Code Sheet or completed VA Form 3288 (attached)~~
- ☐ Official copy of current property deed
- ☐ Military Discharge (DD Form 214, Member-4) showing character of discharge and dates of service
- ☐ Marriage Certificate (Surviving Spouse application only)
- ☐ Veteran's Death Certificate (Surviving Spouse application only)
- ☐ Current VA Summary of Benefits Letter

**Required Income Verification Documents (if applicable)**

- ☐ 1040 Federal Income Tax Return (if you are required to file)
- ☐ 1040 Schedules: C (Business); D (Capital Gains); E (Rental Income); F (Farm Income)
- ☐ Combat Related Special Compensation (CRSC) Statement
- ☐ Employment Income (most recent W-2)
- ☐ Social Security and Railroad Retirement Benefit Statements (SSA-1099, RRB-1099)
- ☐ Interest Income (Form 1099-INT)
- ☐ Dividend Income (Form 1099-DIV)
- ☐ Distribution from Pensions, Annuities, Retirement or Profit-Sharing Plans, IRAs, Insurance Contracts, etc. (Form 1099-R; 1099-MISC; 1099-C; W-2G, etc.)

No determination can be made until all required information is provided.

**Expense documentation is required  
if the Applicant's income is greater than \$114,637 (effective 1/1/2025)**

**Authority:** 51 Pa.C.S. Chapter 89; Procedures: 43 Pa. Code Ch. 5 Subch. C

**Privacy Act Statement**

**Principal Purpose:** This application form is the primary source of information to determine eligibility for the Real Property Tax Exemption Program for certain disabled veterans and their unmarried surviving spouses.

**Routine Use:** The information you provide will be used to review and determine your eligibility for exemption for real property taxes under Article 8, Section 2(c) of the Pennsylvania Constitution, 51 Pa.C.S. Ch. 89 and 43 Pa. Code Ch. 5 Sub-Chapter C. The information may be provided to federal, state, and local agencies, including your local taxing authorities, in connection with review of your application.

**Voluntary Disclosure:** Responding to this collection of information is voluntary. However, if the information is not furnished, we may not be able to comply with your request.